



CERTIFICATE OF NO DEFAULT OF SCL HEALTH

To: Kevin Rockwell, Vice President
The Bank of New York Mellon Trust Company, N.A.
500 Ross Street, 12th Floor
Pittsburgh, PA 15262-0001

For: Fiscal Year Ended December 31, 2019

May 21, 2020

The undersigned, as the Chief Financial Officer of the Sisters of Charity of Leavenworth Health System (“SCL Health”), is duly authorized in accordance with the provisions of the Master Trust Indenture (As Amended and Restated), dated as of October 1, 2019, among SCL Health, the other Obligated Group Members (as such term is defined therein), if any, and you, as Master Trustee (the “Master Trust Indenture”) to act on SCL Health’s behalf as the Representative under the Master Trust Indenture.

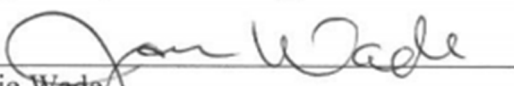
Concurrently with the delivery of this certificate, I have delivered to you, a copy of the audited financial statements for the Fiscal Year ending December 31, 2019 which has been prepared in a manner consistent with the requirements of Section 3.09(a) of the Master Trust Indenture. Such audit report has been delivered to you within 150 days of the close of such Fiscal Year pursuant to Section 3.09(b) of the Mater Trust Indenture.

Pursuant to Section 3.09(b) of the Master Trust Indenture, I do hereby certify that, to the best of my knowledge, neither the Obligated Group nor any Obligated Group Member (each as defined in the Master Trust Indenture) are in default in the performance of any covenant contained in the Master Trust Indenture or in any mortgage, indenture, loan agreement or other instrument executed in connection with Related Bonds or other Indebtedness (each as defined in the Master Trust Indenture).

The Historical Debt Service Coverage Ratio (as defined in the Master Trust Indenture) of the Obligated Group is 4.9 times as of December 31, 2019. Pursuant to Section 3.13 of the Master Trust Indenture, a copy of such calculation is included in the Report of Independent Auditors on Supplemental Financial Information and confirmed in the Independent Auditor’s Report on Compliance.

Pursuant to Section 3.09 of the Mater Trust Indenture, you as Master Trustee are hereby directed to deliver a copy of the enclosed audit report to any requesting Related Issuer, Related Bond Trustee or Obligation holder (each as defined in the Master Trust Indenture).

Respectfully Submitted by,



Janie Wade
EVP & Chief Financial Officer
SCL Health System